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 Attorneys for Debtors

13 **UNITED STATES BANKRUPTCY COURT**  
 14 **DISTRICT OF NEVADA**

15 In re:

16 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

17 In re:

18 USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

Chapter 11

19 In re:

20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

Case Nos. BK-S-06-10725 LBR

21 In re:

22 USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

Case Nos. BK-S-06-10726 LBR

23 In re:

24 USA SECURITIES, LLC,

Debtor.

Case Nos. BK-S-06-10727 LBR

25 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

Case Nos. BK-S-06-10728 LBR

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Lenard E. Schwartzer, Esq. of Schwartzer & McPherson Law Firm, attorney for the above captioned debtors and debtors in possession (the “Debtor”), under penalties of perjury, hereby declares on this 30<sup>th</sup> day of May, 2006 that:

1. A Motion For Order Approving Continued Use Of Cash Through July 29, 2006 Pursuant To Second Revised Budget (the “Motion”) has been filed. This Motion requests that the Court approve the continuing use of cash in the Debtors’ estates through the week ending July 29, 2006, to the extent and for the purposes set forth in the Second Revised Budget to be filed by the Debtors by June 5, 2006.

2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

3. Hearings are currently scheduled in this matter on June 21, 2006 at 9:30 a.m. to hear other motions, and holding a hearing on the Motion at the same time would serve the interests of judicial economy.

4. No known party opposes hearing the Motion on shortened time.

Dated: May 30, 2006

/s/ LENARD E. SCHWARTZER

Lenard E. Schwartzer, Esq.

SCHWARTZER & MCPHERSON LAW FIRM

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